



### **III. CLAIMANT IDENTIFICATION (How To Identify Yourself)**

1. If you purchased DVI common stock and DVI 9½% Senior Notes during the period of August 10, 1999 through August 13, 2003, inclusive, and the stock certificate(s) and/or note(s) are in your name, you are the beneficial owner as well as the record owner of the stock and note. If, however, the stock certificate(s) and note(s) are registered in the name of a third party, such as a nominee or brokerage firm, you are only the beneficial owner of the shares and/or notes, and the nominee or brokerage firm is the record holder.

**2. This Claim Must Be Filed By The Actual Beneficial Purchaser, Or Legal Representative Of Such Beneficial Purchaser of the DVI common stock and/or DVI 9½% Senior Notes, Upon Which These Claims Are Based.**

3. All joint purchasers of DVI common stock and 9½% Senior Notes must sign this Proof of Claim and Release. Executors, administrators, guardians, conservators and trustees must complete and sign this Proof of Claim and Release on behalf of Persons represented by them. A copy of proof of their authority must accompany this Proof of Claim and Release. Their titles or capacities must be stated. Failure to provide the foregoing information could delay verification of your Claim or result in rejection of the Claim.

### **IV. CLAIM FORM**

1. Use Part VIII entitled "Schedule of Transactions" in DVI common stock and 9½% Senior Notes, to supply all required information regarding your ownership of and transaction(s) in these DVI Securities. If you need more space or additional schedules, attach separate sheets. In the attachment, you should give all of the required information in substantially the same form. Sign and print or type your name on each additional sheet.

2. On the schedules, provide all the requested information with respect to *all* of your purchases and *all* of your sales of DVI common stock and DVI 9½% Senior Notes which took place beginning August 10, 1999 through August 13, 2003, inclusive. Failure to report all such transactions may result in the rejection of your claim.

3. List each transaction separately and in chronological order, by trade date, beginning with the earliest date. You must accurately provide the type of security purchased or sold, the month, day and year of each transaction you list, along with the quantity and selling price.

4. Any loans of DVI Securities to Persons engaged in a "short sale" are not considered a sale.

5. You must attach photocopies of documentation of all your transactions in DVI Securities. This includes broker confirmation slips, broker statements, relevant portions of federal or state tax returns, or other documentation. Failure to provide this documentation will delay verification of your claim and could result in rejection of your claim. Do not send original documents.

6. The Claims Administrator may request additional information as required to calculate your claim. In some cases, where the Claims Administrator cannot perform the calculation accurately or at a reasonable cost to the Class, the Claims Administrator may require the production of additional information. In certain exceptional cases, calculating a claim may require the hiring of an accounting expert at the claimant's expense.

**Notice Regarding Electronic Files:** Certain claimants with a large number of transactions, such as institutional holders, may ask (or be asked) to submit claim information in an electronic format. The Claims Administrator will decide when electronic filing of information will be authorized. In these cases, all claimants **must** still submit a manually signed paper Proof of Claim and Release form. The Proof of Claim and Release form must list all the data and transactions, whether or not they are also submitted electronically. Only electronic files authorized by the Claims Administrator will be considered properly submitted. The Claims Administrator will issue a written acknowledgment of receipt and acceptance of electronically submitted data to the claimant.

### **V. CLASS MEMBER SUBMISSION TO THE JURISDICTION OF THE COURT**

Each Class Member who signs and submits a Proof of Claim and Release agrees to the following:

I (we) submit this Proof of Claim and Release under the terms of the Stipulations of Settlement described in the Notice. I (we) also submit to the jurisdiction of the United States District Court for the Eastern District of Pennsylvania. The Court has jurisdiction over my (our) claim and the enforcement of the release granted. I (we) acknowledge that I am (we are) bound by the terms of any judgment in the Action. I (we) agree to furnish additional information to the Claims Administrator to support this claim if necessary. I (we) have not submitted any other claim covering the same acquisitions or sales of DVI common stock and/or DVI 9½% Senior Notes. I (we) know of no other Person having done so on my (our) behalf.

### **VI. RELEASE**

1. If you remain a Class Member, you release all claims against the Released Parties for the Settled Claims. This means you give up all rights to sue concerning the Settled Claims. Specifically, all Class Members and their representatives will be forever barred from any legal prosecution of the Settled Claims against any of the Released Parties.



**VIII. SCHEDULE OF TRANSACTIONS IN DVI COMMON STOCK AND 9% SENIOR NOTES**

**A. BEGINNING HOLDINGS:**

1. At the close of trading on August 9, 1999 (I/we) owned \_\_\_\_\_ shares of DVI common stock (write none or zero ("0")), if no shares were owned on that date) (*Must be documented*);

2. At the close of trading on August 9, 1999 (I/we) owned \_\_\_\_\_ units of DVI 9% Senior Notes (write none or zero ("0")), if no units were owned on that date) (one unit equals a \$1,000 par value Note) (*Must be documented*).

**B. PURCHASES: Below please list all purchases of DVI common stock and DVI 9% Senior Notes Purchased on or after August 10, 1999 to August 13, 2003 inclusive. (Must be documented).**

I (we) made the following purchases of DVI common stock and DVI 9% Senior Notes between (and including) August 10, 1999 and August 13, 2003:

DVI Security Purchased (Identify Common Stock or 9% Senior Notes)	Purchase (Trade) Date (List Chronologically) (Month/Day/Year)	Number of Shares of DVI Stock or 9% Senior Notes Purchased	Purchase Price Per Share or Per Note	Total Purchase Price (Excluding Commissions, Taxes, and Fees)
			\$	\$
			\$	\$
			\$	\$
			\$	\$

**C. SALES: Below, please list all sales of DVI common stock and DVI 9% Senior Notes Sold on or after August 10, 1999 to August 13, 2003 inclusive. (Must be documented).**

I (we) made the following sales of DVI common stock and DVI 9% Senior Notes between (and including) August 10, 1999 and August 13, 2003:

DVI Security Sold (Identify common stock or 9% Senior Notes)	Sale (Trade) Date (List Chronologically) (Month/Day/Year)	Number of Shares of DVI Stock or 9% Senior Notes Sold	Sales Price Per Share or Per Note	Total Proceeds (Before Commissions, Taxes, and Fees)
			\$	\$
			\$	\$
			\$	\$
			\$	\$

*Please attach pages for additional transactions as necessary. Please sign and print or type your name on each additional sheet.*

**D. ENDING HOLDINGS:**

1. At the close of trading on August 13, 2003, (I/we) owned \_\_\_\_\_ shares of DVI common stock (write none or zero ("0")), if no shares were owned on that date) (*Must be documented*).

2. At the close of trading on August 13, 2003, (I/we) owned \_\_\_\_\_ notes (\$1,000 face value) of DVI 9% Senior Notes (write none or zero ("0")), if no notes were owned on that date) (*Must be documented*).

For each transaction and holding listed above, you must attach a legible copy of a broker's confirmation, monthly statement, correspondence, relevant portions of a tax return or other documentation confirming the above listed transaction(s) in DVI Securities. Do not submit originals of such documents.

**CERTIFICATION**

I (we) certify that I am (we are) not subject to backup withholding under the provisions of Section 3406 (a)(1)(c) of the Internal Revenue Code because: (a) I am (we are) exempt from backup withholding; or (b) I (we) have not been notified by the Internal Revenue Service ("IRS"), that I am (we are) subject to backup withholding as a result of a failure to report all interest or dividends; or (c) the IRS has notified me (us) that I am (we are) no longer subject to backup withholding.

NOTE: If you have been notified by the IRS that you are subject to backup withholding, please strike out the language that you are not subject to backup withholding in the immediately preceding paragraph.

I (we) certify under penalty of perjury under the laws of the United States of America that the information included in this claim form (and any additional sheets) is true and correct, that this claim is being submitted by or on behalf of a Class Member, and that this is the only claim being made with respect to these DVI Securities, executed this \_\_\_\_ day of \_\_\_\_\_, 2006 in \_\_\_\_\_, (City) (State/Country)

\_\_\_\_\_  
Signature of Claimant

\_\_\_\_\_  
(Type or Print Your Name Here)

\_\_\_\_\_  
Capacity of person(s) signing if other than in an individual capacity, *e.g.*, Beneficial Owner, Executor, or Administrator

\_\_\_\_\_  
Signature of Joint Claimant, if any

\_\_\_\_\_  
(Type or Print Your Name Here)

\_\_\_\_\_  
Capacity of person(s) signing if other than in an individual capacity, *e.g.*, Beneficial Owner, Executor, or Administrator

This Proof Of Claim Must Be Postmarked No Later Than January 3, 2007 And Be Mailed To:

In re: DVI Inc. Securities Litigation  
c/o Strategic Claims Services  
Claims Administrator  
2710 Concord Road, Suite 5  
Aston, PA 19014  
(610) 364-2693  
**[www.strategicclaims.net](http://www.strategicclaims.net)**

**Reminder Checklist:**

1. Please complete and sign the release and certification.
2. Remember to attach supporting documentation.
3. Do not send originals of stock certificates or other documents.
4. Keep a copy of your claim form for your records, including any attachments or supporting documents.
5. If you desire an acknowledgement of receipt of your claim form, please send it Certified Mail, Return Receipt Requested.
6. If you move, please send us your new address.

In re: DVI Inc. Securities Litigation  
c/o Strategic Claims Services  
Claims Administrator  
2710 Concord Road, Suite 5  
Aston, PA 19014

**FIRST CLASS MAIL**

**PLEASE FORWARD—IMPORTANT LEGAL NOTICE**